

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
A PUBLIC DOCUMENT

STATEMENT OF ECONOMIC INTERESTS
COVER PAGE

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NAME OF FILER (LAST) (FIRST) (MIDDLE)
BROWN JOSEPH R

CITY OF LAGUNA NIGUEL

1. Office, Agency, or Court

Agency Name

CITY OF LAGUNA NIGUEL

Division, Board, Department, District, if applicable

Your Position

CITY COUNCIL MEMBER

► If filing for multiple positions, list below or on an attachment.

Agency: _____

Position: _____

2. Jurisdiction of Office (Check at least one box)

☐ State

☐ Judge (Statewide Jurisdiction)

☐ Multi-County _____

☐ County of _____

☒ City of LAGUNA NIGUEL

☐ Other _____

3. Type of Statement (Check at least one box)

☒ Annual: The period covered is January 1, 2010, through December 31, 2010.

☐ Leaving Office: Date Left ____/____/____
(Check one)

-or-
The period covered is ____/____/____, through December 31, 2010.

☐ The period covered is January 1, 2010, through the date of leaving office.

☐ Assuming Office: Date ____/____/____

☐ The period covered is ____/____/____, through the date of leaving office.

☐ Candidate: Election Year _____ Office sought, if different than Part 1: _____

4. Schedule Summary

Check applicable schedules or "None."

► Total number of pages including this cover page: _____

☒ Schedule A-1 - Investments - schedule attached

☒ Schedule C - Income, Loans, & Business Positions - schedule attached

☒ Schedule A-2 - Investments - schedule attached

☒ Schedule D - Income - Gifts - schedule attached

☒ Schedule B - Real Property - schedule attached

☐ Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-

☐ None - No reportable interests on any schedule

I certify under penalty of perjury under the laws of the State of California that

Date Signed

3/16/11
(month, day, year)

Signature

SCHEDULE A-1 **Investments**

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION Name <p align="center">JOE BROWN</p>

<p>▶ NAME OF BUSINESS ENTITY CARSON ESTATE TRUST</p> <p>GENERAL DESCRIPTION OF BUSINESS ACTIVITY</p> <p>INVESTMENTS</p> <p>FAIR MARKET VALUE</p> <p><input type="checkbox"/> \$2,000 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input checked="" type="checkbox"/> \$100,001 - \$1,000,000 <input type="checkbox"/> Over \$1,000,000</p> <p>NATURE OF INVESTMENT</p> <p><input checked="" type="checkbox"/> Stock <input type="checkbox"/> Other <u>FRMR DIRECTOR OF CO</u> <small>(Describe)</small></p> <p><input type="checkbox"/> Partnership <input type="radio"/> Income Received of \$0 - \$499 <input type="radio"/> Income Received of \$500 or More (Report on Schedule C)</p> <p>IF APPLICABLE, LIST DATE:</p> <p><u> </u> / <u> </u> / <u>10</u> <u> </u> / <u> </u> / <u>10</u> ACQUIRED DISPOSED</p>	<p>▶ NAME OF BUSINESS ENTITY</p> <p>GENERAL DESCRIPTION OF BUSINESS ACTIVITY</p> <p>FAIR MARKET VALUE</p> <p><input type="checkbox"/> \$2,000 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$1,000,000 <input type="checkbox"/> Over \$1,000,000</p> <p>NATURE OF INVESTMENT</p> <p><input type="checkbox"/> Stock <input type="checkbox"/> Other _____ <small>(Describe)</small></p> <p><input type="checkbox"/> Partnership <input type="radio"/> Income Received of \$0 - \$499 <input type="radio"/> Income Received of \$500 or More (Report on Schedule C)</p> <p>IF APPLICABLE, LIST DATE:</p> <p><u> </u> / <u> </u> / <u>10</u> <u> </u> / <u> </u> / <u>10</u> ACQUIRED DISPOSED</p>
<p>▶ NAME OF BUSINESS ENTITY SEE ATTCHD LIST OF STOCKS IN JOSEPH</p> <p>GENERAL DESCRIPTION OF BUSINESS ACTIVITY</p> <p>R. BROWN IRA MANAGED ACCTS (see note)</p> <p>FAIR MARKET VALUE</p> <p><input type="checkbox"/> \$2,000 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input checked="" type="checkbox"/> \$100,001 - \$1,000,000 <input type="checkbox"/> Over \$1,000,000</p> <p>NATURE OF INVESTMENT</p> <p><input checked="" type="checkbox"/> Stock <input type="checkbox"/> Other _____ <small>(Describe)</small></p> <p><input type="checkbox"/> Partnership <input type="radio"/> Income Received of \$0 - \$499 <input type="radio"/> Income Received of \$500 or More (Report on Schedule C)</p> <p>IF APPLICABLE, LIST DATE:</p> <p><u> </u> / <u> </u> / <u>10</u> <u> </u> / <u> </u> / <u>10</u> ACQUIRED DISPOSED</p>	<p>▶ NAME OF BUSINESS ENTITY</p> <p>GENERAL DESCRIPTION OF BUSINESS ACTIVITY</p> <p>FAIR MARKET VALUE</p> <p><input type="checkbox"/> \$2,000 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$1,000,000 <input type="checkbox"/> Over \$1,000,000</p> <p>NATURE OF INVESTMENT</p> <p><input type="checkbox"/> Stock <input type="checkbox"/> Other _____ <small>(Describe)</small></p> <p><input type="checkbox"/> Partnership <input type="radio"/> Income Received of \$0 - \$499 <input type="radio"/> Income Received of \$500 or More (Report on Schedule C)</p> <p>IF APPLICABLE, LIST DATE:</p> <p><u> </u> / <u> </u> / <u>10</u> <u> </u> / <u> </u> / <u>10</u> ACQUIRED DISPOSED</p>
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Comments: _____

- 2 -

JOSEPH R BROWN JR

Account number 793-6686A-18 001

Money fund

An investment in a money market fund is neither insured nor guaranteed by the FDIC or any other government agency. Although money market funds seek to preserve the value of your investment at \$1.00 per share, there can be no assurance that will occur and it is possible to lose money should the fund value per share fall. Moreover, in some circumstances money market funds may be forced to cease operations when the value of a fund drops below \$1.00 per share. In that event, the fund's holdings would be liquidated and distributed to the fund's shareholders. This liquidation process could take up to one month or more. During that time, these funds would not be available to you to support purchases, withdrawals, and if applicable, check writing or ATM debits from your account.

Number of shares	Description	Current value	Accrued dividends	Annualized % dividend yield	Anticipated Income (annualized)
436.25	DREYFUS LIQUID ASSETS INC CLASS 2	\$ 436.25		.14%	\$.61
Total money fund		\$ 436.25	\$ 0.00	.13%	\$.61

Common stocks & options

Quantity	Description	Symbol	Date acquired	Cost	Share cost	Current price	Current value	Unrealized gain/(loss)	Average % yield	Anticipated Income (annualized)
44	AT&T INC	T	01/28/10	\$ 1,127.06	\$ 25.615	\$ 29.38	\$ 1,292.72	\$ 165.66 ST		
34			05/10/10	869.38	25.57	29.38	998.92	129.54 ST		
3			07/08/10	73.20	24.398	29.38	88.14	14.94 ST		
81				2,069.64	25.551		2,379.78	310.14	5.854	139.32
29	ALTRIA GROUP INC	MO	11/28/08	463.49	15.982	24.62	713.98	250.49 LT		
23			12/05/08	339.33	14.753	24.62	566.26	226.93 LT		
4			12/09/08	59.87	14.967	24.62	98.48	38.61 LT		
2			12/17/08	29.89	14.946	24.62	49.24	19.35 LT		
7			04/24/09	119.40	17.056	24.62	172.34	52.94 LT		
5			05/01/09	81.48	16.295	24.62	123.10	41.62 LT		
5			09/21/09	89.14	17.827	24.62	123.10	33.96 LT		
75				1,182.60	15.768		1,846.50	663.90	6.173	114.00
100	ENERGY TRANSFER EQUITY L P UNIT LTD PARTNERSHIP	ETE	12/23/09	3,063.80	30.638	39.07	3,907.00	843.20 LT	5.528	216.00
53	ENERPLUS RESOURCES FD-NEW	ERF	10/01/10	1,381.05	26.057	30.84	1,634.52	253.47 ST		
47			10/11/10	1,255.37	26.71	30.84	1,449.48	194.11 ST		
100				2,636.42	26.364		3,084.00	447.58	6.916	213.30
28	JPMORGAN CHASE & CO	JPM	01/28/10	1,116.58	39.878	42.42	1,187.76	71.18 ST	.471	5.60
-1	CALL XLU JAN 11 @ 31.00 SELECT SECTOR SPDR 100 SHS EXP: 01/22/2011 SHORT CALL Covered		11/29/10	-36.99	.37	.57	-57.00	(20.01) ST		
				Short sale proceeds		Cost to close				
40	TOTAL S.A SPONS ADR	TOT	07/15/10	1,994.40	49.86	53.48	2,139.20	144.80 ST	4.642	99.32



Ref: 00003806 00162451

JOSEPH R BROWN JR

Account number 793-6686A-18 001

Common stocks & options *continued*

Quantity	Description	Symbol	Date acquired	Cost	Share cost	Current price	Current value	Unrealized gain/(loss)	Average % yield	Anticipated income (annualized)
85	VANGUARD NAT RES LLC	VNR	01/22/10	\$ 1,892.45	\$ 22.264	\$ 29.65	\$ 2,520.25	\$ 627.80 ST		
15	UNIT REPSTG LTD LIABILITY CO		07/15/10	346.95	23.13	29.65	444.75	97.80 ST		
100	INTS			2,239.40	22.394		2,965.00	725.60	7.419	220.00
Total common stocks and options				\$ 14,265.85			\$ 17,452.24	\$ 1,679.29 ST	5.77	
								\$ 1,507.10 LT		\$ 1,007.54

Exchange traded & closed end funds

Citi Investment Research & Analysis (CIRA) ratings may be shown for certain closed-end funds. All research ratings represent the "opinions" of the research provider and are not representations or guarantees of performance. Because the research report contains more complete information regarding the analyst's opinions, analysis, and rating, you should read the entire research report and not infer its contents from the rating. CIRA closed-end fund recommendations include an investment rating and a risk rating. The Investment Rating code (1, 2, 3) is based upon CIRA's expectation of the security's performance relative to its peer group of closed-end funds. The Risk Rating (L, M, H or S) represents the fund's expected risk, taking into account the quality and liquidity of the underlying securities, financial leverage and foreign currency exposure. Please refer to the end of this statement for a guide describing CIRA ratings.

Closed end investment companies are grouped below by portfolio designations. Gain/Loss is provided to assist in tax preparation. It is not intended to calculate investment returns or performance.

Consulting Group Research (CGR) conducts on-going research on a wide variety of exchange-traded funds for certain investment advisory programs. Your individual exchange-traded fund holdings in your brokerage account may or may not be covered by CGR. Please contact your Financial Advisor for further information regarding whether your exchange-traded fund holdings are covered by CGR.

Quantity	Description	Symbol	Date acquired	Cost	Share cost	Current price	Current value	Unrealized gain/(loss)	Average % yield	Anticipated income (annualized)
98	BLACKROCK INTL GROWTH & INCOME	BGY	07/13/10	\$ 997.90	\$ 10.182	\$ 10.17	\$ 996.66	(\$ 1.24) ST		
300	TR		10/11/10	3,260.25	10.867	10.17	3,051.00	(209.25) ST		
398	Equity portfolio			4,258.15	10.699		4,047.66	(210.49)	13.372	541.28
146	CLEARBRIDGE ENERGY MLP FD INC	CEM	06/29/10	2,971.10	20.35	21.98	3,209.08	237.98 ST		
54	Equity portfolio		07/15/10	1,094.58	20.27	21.98	1,186.92	92.34 ST		
200			10/11/10	4,158.00	20.79	21.98	4,396.00	238.00 ST		
400				8,223.68	20.559		8,792.00	568.32	6.369	560.00
100	ISHARES MSCI PACIFIC EX-JAPAN INDEX FUND	EPP	12/23/09	4,025.75	40.257	46.98	4,698.00	672.25 LT	3.301	155.10
	Equity portfolio									
300	POWERSHARES EXCHANGE-TRADED FD TR DWA TECHNICAL LEADERS PORTFOLIO	PDP	12/23/09	5,651.49	18.838	23.51	7,053.00	1,401.51 LT	.238	16.80
	Equity portfolio									



**Morgan Stanley
Smith Barney**

*** Joseph R Brown Jr
CGM SEP IRA Custodian
Portfolio Management
27 St Raphael
Laguna Niguel CA 92677-2762

2010 Realized Gain/Loss - Detail

Prepared by The Balog Group
Ph. 949 365 5306

As of 03/09/2011

Acct. 793-6686A-18

Short Term

Description	Symbol/CUSIP	Quantity	Purchase	Cost Basis	Sold	Net Proceeds	Gain/Loss
CALL ETE JAN 11 @ 40.00	82015490	(1.000)	12/17/10	\$15.00	07/16/10	\$44.99	\$29.99
CALL VNR OCT 10 @ 25.00	85282040	(1.000)	10/15/10	60.00	07/19/10	39.99	(20.01)
CALL XLU DEC 10 @ 32.00	87992700	(1.000)	11/29/10	3.00	09/16/10	51.99	48.99
CALL VNQ DEC 10 @ 54.00	88578310	(1.000)	12/20/10	—	07/27/10	199.99	199.99
CALL VWO OCT 10 @ 45.00	89234070	(2.000)	10/15/10	496.00	07/26/10	139.99	(356.01)
CVS CAREMARK CORP	CVS	1.000	10/05/09	35.04	04/22/10	36.80	1.76
	CVS	8.000	11/05/09	236.37	04/22/10	294.40	58.03
Total		9.000		\$271.41		\$331.20	\$59.79
POWERSHARES DB BASE METALS F	DBB	170.000	12/23/09	3,793.72	07/15/10	3,132.70	(661.02)
FPL GROUP INC	FPL	29.000	02/23/10	1,358.35	05/20/10	1,468.69	110.34
HONEYWELL INTL INC	HON	28.000	01/28/10	1,121.76	05/20/10	1,171.98	50.22
INTEL CORP	INTC	4.000	04/24/09	61.59	01/28/10	80.00	18.41
	INTC	5.000	05/08/09	76.97	01/28/10	100.00	23.03
	INTC	40.000	05/14/09	624.10	01/28/10	799.98	175.88
Total		49.000		\$762.66		\$979.98	\$217.32
PROSHARES SHORT S&P500	SH	44.000	04/27/10	2,129.25	05/10/10	2,191.60	62.35
EXXON MOBIL CORP	XOM	25.000	07/08/10	1,460.96	10/29/10	1,660.57	199.61
Short Term Total				\$11,472.11		\$11,413.67	(\$58.44)

Long Term

APPLE INC	AAPL	5.000	03/11/09	\$467.67	05/06/10	\$1,199.97	\$732.30
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Third-party and Morgan Stanley Smith Barney research on certain companies is available to clients of the firm at no cost. Clients can access this research at www.smithbarney.com or contact their Financial Advisor to request a copy of this research be sent to them.

Morgan Stanley
Smith Barney

*** Joseph R Brown Jr
CGM SEP IRA Custodian
Portfolio Management
27 St Raphael
Laguna Niguel CA 92677-2762

2010 Realized Gain/Loss - Detail

Prepared by The Balog Group
Ph. 949 365 5306

As of 03/09/2011

Acct. 793-6686A-18

Description	Symbol/CUSIP	Quantity	Purchase	Cost Basis	Sold	Net Proceeds	Gain/Loss
CVS CAREMARK CORP	CVS	9.000	08/25/06	\$297.00	04/22/10	\$331.19	\$34.19
	CVS	28.000	10/31/06	881.72	04/22/10	1,030.38	148.66
	Total	37.000		\$1,178.72		\$1,361.57	\$182.85
INTEL CORP	INTC	29.000	11/11/08	410.35	01/28/10	579.99	169.64
	INTC	6.000	12/21/06	121.75	01/28/10	120.00	[1.75]
	Total	35.000		\$532.10		\$699.99	\$167.89
Long Term Total				\$2,178.49		\$3,261.53	\$1,083.04
2010 Short & Long Term Total				\$13,650.60		\$14,675.20	\$1,024.60

** Gain/Loss is only calculated when an original cost basis is available.

The above summary/ prices/quotes/statistics have been obtained from sources believed reliable but are not necessarily complete and cannot be guaranteed. The information contained in client monthly account statements and confirmations reflects all transactions, and as such supersedes all other reports for financial and tax purposes. Investments and services offered through Morgan Stanley Smith Barney LLC, and accounts carried by Citigroup Global Markets Inc., Members SIPC. © 2011 Morgan Stanley Smith Barney.

SCHEDULE A-2

Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name <div style="text-align: center; border-top: 1px solid black;">JOE BROWN</div>

1. BUSINESS ENTITY OR TRUST

MIDLAND MANAGEMENT LLP

Name
23151 MOULTON PKWY, LAGUNA HILLS, CA 92653

Address (Business Address Acceptable)

Check one
☐ Trust, go to 2 ☒ Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF BUSINESS ACTIVITY	
FAIR MARKET VALUE <input type="checkbox"/> \$2,000 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input checked="" type="checkbox"/> \$100,001 - \$1,000,000 <input type="checkbox"/> Over \$1,000,000	IF APPLICABLE, LIST DATE: <div style="display: flex; justify-content: space-around;"> <div> <input type="text"/> / <input type="text"/> / <input type="text"/> 10 ACQUIRED </div> <div> <input type="text"/> / <input type="text"/> / <input type="text"/> 10 DISPOSED </div> </div>
NATURE OF INVESTMENT <input type="checkbox"/> Sole Proprietorship <input checked="" type="checkbox"/> Partnership <input type="checkbox"/> Other	
YOUR BUSINESS POSITION <u>PRESIDENT GEN'L PARTNER</u>	

2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

☐ \$0 - \$499 ☐ \$10,001 - \$100,000
☐ \$500 - \$1,000 ☒ OVER \$100,000
☐ \$1,001 - \$10,000

3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

ALAMITOS BAY PARTNERSHIP LLC

(SEE #4 BELOW)

4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST

Check one box:

☐ INVESTMENT ☒ REAL PROPERTY

ALAMITOS BAY PARTNERSHIPS

Name of Business Entity or
Street Address or Assessor's Parcel Number of Real Property

INVESTMENTS IN LA COUNTY, CITY OF LONG BCH

Description of Business Activity or
City or Other Precise Location of Real Property

FAIR MARKET VALUE <input type="checkbox"/> \$2,000 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$1,000,000 <input checked="" type="checkbox"/> Over \$1,000,000	IF APPLICABLE, LIST DATE: <div style="display: flex; justify-content: space-around;"> <div> <input type="text"/> / <input type="text"/> / <input type="text"/> 10 ACQUIRED </div> <div> <input type="text"/> / <input type="text"/> / <input type="text"/> 10 DISPOSED </div> </div>
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NATURE OF INTEREST
☐ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership

☐ Leasehold _____ Yrs. remaining ☒ Other LLC

☐ Check box if additional schedules reporting investments or real property are attached

Comments: _____

1. BUSINESS ENTITY OR TRUST

MIDLAND MANAGEMENT CORPORATION

Name
23151 MOULTON PKWY, LAGUNA HILLS, CA 92653

Address (Business Address Acceptable)

Check one
☐ Trust, go to 2 ☒ Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF BUSINESS ACTIVITY	
FAIR MARKET VALUE <input type="checkbox"/> \$2,000 - \$10,000 <input checked="" type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$1,000,000 <input type="checkbox"/> Over \$1,000,000	IF APPLICABLE, LIST DATE: <div style="display: flex; justify-content: space-around;"> <div> <input type="text"/> / <input type="text"/> / <input type="text"/> 10 ACQUIRED </div> <div> <input type="text"/> / <input type="text"/> / <input type="text"/> 10 DISPOSED </div> </div>
NATURE OF INVESTMENT <input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Partnership <input checked="" type="checkbox"/> STOCK IN CORP.	
YOUR BUSINESS POSITION <u>PRESIDENT</u>	

2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

☒ \$0 - \$499 ☐ \$10,001 - \$100,000
☐ \$500 - \$1,000 ☐ OVER \$100,000
☐ \$1,001 - \$10,000

3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST

Check one box:

☐ INVESTMENT ☐ REAL PROPERTY

Name of Business Entity or
Street Address or Assessor's Parcel Number of Real Property

Description of Business Activity or
City or Other Precise Location of Real Property

FAIR MARKET VALUE <input type="checkbox"/> \$2,000 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$1,000,000 <input type="checkbox"/> Over \$1,000,000	IF APPLICABLE, LIST DATE: <div style="display: flex; justify-content: space-around;"> <div> <input type="text"/> / <input type="text"/> / <input type="text"/> 10 ACQUIRED </div> <div> <input type="text"/> / <input type="text"/> / <input type="text"/> 10 DISPOSED </div> </div>
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NATURE OF INTEREST
☐ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership

☐ Leasehold _____ Yrs. remaining ☐ Other _____

☐ Check box if additional schedules reporting investments or real property are attached

SCHEDULE B **Interests in Real Property** (Including Rental Income)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name

JOE BROWN

STREET ADDRESS OR PRECISE LOCATION

NONE

CITY

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

____/____/10 ____/____/10
ACQUIRED DISPOSED

NATURE OF INTEREST

- ☐ Ownership/Deed of Trust ☐ Easement
☐ Leasehold ☐ Other
Yrs. remaining Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED

- ☐ \$0 - \$499 ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000 ☐ OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.

STREET ADDRESS OR PRECISE LOCATION

NONE

CITY

FAIR MARKET VALUE

- ☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

____/____/10 ____/____/10
ACQUIRED DISPOSED

NATURE OF INTEREST

- ☐ Ownership/Deed of Trust ☐ Easement
☐ Leasehold ☐ Other
Yrs. remaining Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED

- ☐ \$0 - \$499 ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000 ☐ OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.

* You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

INTEREST RATE

TERM (Months/Years)

_____% ☐ None

HIGHEST BALANCE DURING REPORTING PERIOD

- ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000 ☐ OVER \$100,000
☐ Guarantor, if applicable

NAME OF LENDER*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

INTEREST RATE

TERM (Months/Years)

_____% ☐ None

HIGHEST BALANCE DURING REPORTING PERIOD

- ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000 ☐ OVER \$100,000
☐ Guarantor, if applicable

Comments:

— 5 —

SCHEDULE D **Income – Gifts**

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION Name JOE BROWN

► NAME OF SOURCE

NONE

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

► NAME OF SOURCE

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

► NAME OF SOURCE

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

► NAME OF SOURCE

NONE

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

► NAME OF SOURCE

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

► NAME OF SOURCE

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____
___/___/___	\$ _____	_____

Comments: _____